

1101 Market Street, Chattanooga, Tennessee 37402

TVA Notice

Monroe County Electric Power Association (MCEPA) submitted a request for TVA to authorize a proposed investment of MCEPA's electric system revenues in its wholly owned subsidiary, M-Pulse Fiber LLC (M-Pulse), to support the deployment of commercial broadband. MCEPA is subject to TVA's regulation pursuant to Section 10 of the TVA Act and the wholesale power contract between MCEPA and TVA. TVA has reviewed MCEPA's request and hereby gives notice that TVA has authorized MCEPA's electric system to invest electric system revenues in M-Pulse, in an amount not to exceed \$5,103,263 for 20 years. TVA estimates that the total investment for both electric and commercial broadband will not have any rate impacts on consumers.

M-Pulse is required to enter into a use of funds agreement consistent with TVA's regulation. The use of funds agreement will require the investment to be repaid to MCEPA with interest and will contain risk mitigation and compliance measures designed to protect electric consumers.

If you have questions or need additional information, please contact MCEPA's Barry Rowland (Manager) at P.O. Box 300, Amory, Mississippi 38821, or by email at memberservices@monroecountyelectric.com or by phone at (662) 256-2962.